

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**AURORA CROSSROADS METROPOLITAN DISTRICT NO. 2
IN THE CITY OF AURORA, ARAPAHOE COUNTY COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Aurora Crossroads Metropolitan District No. 2 (the “**District**”), in the City of Aurora, Arapahoe County, Colorado, will hold a special meeting on Wednesday, November 19th, 2025 at 11:00 a.m., at 7555 E. Hampden Avenue, Suite 501, Denver, Colorado and via teleconferencing and can be joined through the directions below:

Link: <https://us06web.zoom.us/j/86496458406?pwd=TmO6MX7iIWB3b0AsknycFEnU9Gy7ie.1>

Meeting ID: 864 9645 8406

Passcode: 110044

Call-in Number: +17193594580,,86496458406# US

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its (i) General Obligation Limited Tax Convertible Capital Appreciation Revenue Bonds, Series 2025A-1 in the aggregate original estimated principal amount of \$60,000,000 and appreciating to \$68,000,000; (ii) General Obligation Limited Tax Convertible Capital Appreciation Revenue Bonds, Series 2025A-2 in the aggregate original estimated principal amount of \$22,000,000 and appreciating to \$24,500,000; and (iii) General Obligation Limited Tax Bonds, Series 2025A-3, in the estimated principal amount of \$62,000,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing three separate Indentures of Trust, a Capital Pledge Agreement, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Official Statement related to the issuance of such bonds, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
AURORA CROSSROADS METROPOLITAN DISTRICT NO. 2
IN THE CITY OF AURORA,
ARAPAHOE COUNTY, COLORADO**